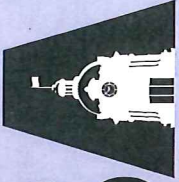


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EBA



EVANSVILLE BAR ASSOCIATION

25th Annual EBA Estate & Business Planning Institute

November 14, 2014
Tropicana Evansville Conference
Center - Walnut A
Evansville, Indiana

Presented by:
The Evansville Bar Association
Probate, Elder Law and
Guardianship Section
David Gray, Chair

Seminar Chair
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Blue & Co. LLC

Turney P. Berry
Attorney-at-Law
Wyatt Tarrant & Combs LLP
Louisville, KY

Jeffrey S. Dible
Attorney-at-Law
Frost Brown Todd LLC
Indianapolis, IN

Dennis Frick
Attorney-at-Law

Indiana Legal Services - Senior Law Project
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John J. Scroggin
Scroggin & Company, P.C.
Attorney-at-Law
Atlanta, GA

25th Annual Evansville Bar Association Estate & Business Planning Institute Friday, November 14, 2014

Agenda

8:00 AM	Registration/Continental Breakfast
8:25 AM	Welcome & Introduction: Craig R. Emig, Seminar Chair
8:35 AM	The Future of Estate Planning: It's Not Dying, It's Just Evolving: John J. Scroggin
10:35 AM	Break
10:50 AM	Recent Developments of Interest to Estate Planners: Turney P. Berry
11:50 AM	Lunch - Buffet Lunch Provided
12:30 PM	Workshop Session: • Medicaid Updates, Including Miller Trust Requirements: Dennis Frick • Additional Medicare Tax on Net Investment Income: Bradley H. Minor and Eric Bennett
1:30 PM	Break
1:40 PM	Ethical and Practical Issues Involved in Representing New or Existing Clients Who Suffer From Diminished Capacity (Rule 1.14): Jeffrey B. Dible
2:40 PM	Break
2:50 PM	Recent Non-Tax Developments: Jeffrey B. Kolb
3:50 PM	Adjourn

SEMINAR POLICIES: Recording of the seminar program is prohibited. All registrations must be prepaid. To cancel a registration, notice must be received 72 hours prior to the program for a full refund. A 50% of tuition service charge will be deducted for cancellations received less than 72 hours prior to the program. Seminar materials will be provided to those persons who cancel with less than 72 hours notice. No refunds will be made for cancellations made less than 24 hours in advance or no-shows

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